# **REFERRAL FORM**

# AFFORDABLE HOUSING INCENTIVE PROGRAM FBO Project



This form applies to properties subject to zoning established in Chapter 1A of the Los Angeles Municipal Code (LAMC). For properties subject to zoning established in Chapter 1 of the LAMC, please use form <u>CP-4098</u>. For more information on a property's applied zoning, visit <u>zimas.lacity.org</u>

This form is to serve as a referral to the Los Angeles City Planning's Development Services Center (DSC) for Faith-Based Organization (FBO) Project cases filed under the Affordable Housing Incentive Program of LAMC Chapter 1A Section 9.2.2. (in addition to the required City Planning Application and any other necessary documentation); and to the City of Los Angeles Housing Department (LAHD), Department of Building and Safety (LADBS), or other City agency for project status and entitlement need purposes. All Applicants are required to provide a complete set of architectural plans at the time that this form is submitted for review. Any application submitted that is missing any required materials will be considered incomplete and will not be reviewed until all materials are submitted.

This form shall be completed by the Applicant and reviewed and signed by City Planning DSC Affordable Housing Services Section (AHSS) Staff prior to filing an application for an entitlement or administrative review. Any modifications to the content(s) of this form after its authorization by AHSS Staff is prohibited. City Planning reserves the right to require an updated Referral Form for the project if more than 180 days have transpired since the referral date, or as necessary, to reflect project modifications, policy changes, bus route changes, bus schedule changes, and/or amendments to the Los Angeles Municipal Code (LAMC), local laws, and State laws.

If a project is only seeking base incentives and on-menu incentives, and no other discretionary approval, this form is not required and the project may proceed directly to the Department of Building and Safety to apply for a building permit, except for projects on sites with Surveyed Historic Resources.

Note: This Referral Form <u>does not</u> constitute a City Planning application. See the Forms webpage for City Planning Application (<u>CP13-7771.1</u>) and the City Planning Application Filing Instructions (<u>CP13-7810</u>). If the project is located within a Specific Plan or Overlay Zone, check with the assigned planner prior to preparing these plans, as some have additional or different requirements. An <u>Assignment List</u> can be found on the City Planning website at <a href="http://planning.lacity.org">http://planning.lacity.org</a> under the "About" tab, under "Staff Directory."

## THIS SECTION TO BE COMPLETED BY AHSS STAFF ONLY

Planning Staff Name & Title:	
Planning Staff Signature:	
Referral Date:	Expiration Date:
Case Number:	

Environmental Factors:	☐ In a Very High Fire Hazard Severity Zone
	☐ In The Coastal Zone
	☐ In a Sea Level Rise Area
Density District:	☐ Applied Density District (Part 6B) of N
	☐ Applied Density District (Part 6B) of 1L
Historic Resources:	☐ Designated Historic Resource
	□ Non-Contributing Element
Eligibility Subarea:	☐ Within a ½ mile of a Major Transit Stop or a Low Vehicle Travel Area
	$\square$ In a Moderate, High, or Highest Resource TCAC Opportunity Area
	$\square$ Citywide (in neither of the above areas)
Ownership:	☐ The Ownership Documentation Checklist (CP-4101) with required documents attached has been submitted
Procedure Review:	<ul> <li>☐ Ministerial Review: Department of Building and Safety</li> <li>☐ Ministerial Review: Expanded Administrative Review</li> <li>☐ Discretionary Review: Director's Determination (DIR)</li> <li>☐ Discretionary Review: City Planning Commission</li> <li>Review (CPC)</li> </ul>
Notes:	

### THIS SECTION TO BE COMPLETED BY THE APPLICANT

#### **APPLICANT REQUESTING**

Faith-Based Organization Project (Per LAMC Ch. 1A Div. 14.3)

Other project types under the Affordable Housing Incentive Program (LAMC Ch. 1A Sec. 9.2.2)

require a different <u>referral form</u> : One-Hundred Percent Affordable Housing Projects (CP-4097.A per LAMC Ch. 1A Div. 14.3), Shared Equity Projects (CP-4100.A per LAMC Ch. 1A Div. 14.3), Public Land Projects (CP-4099.A, per LAMC Ch. 1A Div. 14.3)
A Faith-Based Organization Project must submit the Owner Documentation Checklist ( <u>CP-4101</u> ) and associated documentation. Checklist included within application:
□ Yes □ No
Other Programs and Streamlining Being Requested:
□ ED 1 <sup>1</sup> □ Housing Element Site (ZI-2534 or ZI-2535) <sup>2</sup> □ Type 1 Unified Adaptive Reuse <sup>3</sup>
□ SB 4, CGS 65913.16 □ Measure JJJ □ SB 35
□ Other (specify):
Note that <b>Senate Bill 4 Projects (CGS 65913.16)</b> are not eligible for the Faith-Based Organization Project Type, use 100% Affordable Housing Project Referral Form (CP-4097)
APPLICANT INFORMATION
Applicant Name:
Phone Number:
Email:
I. PROPOSED PROJECT
1. PROJECT LOCATION/ZONING
Project Address(es):
Assessor Parcel Number(s):
Community Plan:

<sup>&</sup>lt;sup>1</sup> Refer to Executive Directive 1 Implementation Guidelines for qualifying criteria. If the project is determined to be ineligible for ED 1, a new Referral Form will need to be obtained.

<sup>&</sup>lt;sup>2</sup> Pursuant to LAMC Ch.1A Sec. 9.2.6., Housing Development Projects located on these sites that reserve at least 20 percent of the units for Lower Income Households shall be subject to Ministerial Approval.

<sup>&</sup>lt;sup>3</sup> See LAMC Ch. 1A Sec. 9.4.6. for additional requirements associated with a Type I Unified Adaptive Reuse Project.

Zone:				
Land Use Designation:				
Corresponding Zones:				
Number of Parcels:				
Project Site Area (sf) <sup>4</sup> :				
Other Site Regulations:				
□ Specific Plan □ DRB/CDO □ HPOZ □ Enterprise Zone				
□ Redevelopment Project Area □ Designated Historic Resource				
□ Non-Contributing Element □ Overlay □ Other				
If applicable, specify:				
Housing Element Inventory of Sites: ☐ Yes ☐ No				
Other Pertinent Zoning Information (Including General Plan footnotes, etc; specify):				
2. ELIGIBILITY				
A Project is <u>not</u> eligible if located in a:				
□ Very High Fire Severity Zone				
☐ Sea Level Rise Area				
☐ The Coastal Zone				
☐ Applied Density District of N				
<b>Applied Density District of 1L.</b> Projects located in a Density District (Part 6B) of 1L are only eligible if ( <i>Select Applicable</i> ):				
☐ The parcel was purchased prior to January 1, 2024, or				
$\Box$ The parcel was purchased after January 1, 2024 and is within 528 feet of a House of Worship/Church use owned and operated by the filing Faith-Based Organization				
Address of parcel with House of Worship/Church use and related CUP number:				

<sup>&</sup>lt;sup>4</sup> Applicant should use official survey site area, if survey is provided.

Carvoyou motorio recourse :
☐ Check this box if the project is on a site with <b>a surveyed historic resource</b> . These project
require Expanded Administrative Review (LAMC Section 13B 3.2, of Chapter 1A) and in some

cases a Director's Determination (LAMC Section 13B.2.5. of Chapter 1A). See LAMC Section 12.22 A.39(c)(7) of Chapter 1.

Surveyed Historic Resource5

### PROJECT INFORMATION

3. DESCRIPTION OF PROPOSED PROJECT (Specify Uses, Height, Stories, Total Units, and Floor Area, etc;)

#### 4. EXISTING USE

A. Describe Existing Development:

Existing Uses Dwelling Unit (DU) Square Footage (SF)	Existing No. of DUs or Non- Residential SF	Existing No. of DUs or Non-Residential SF to be Demolished	Proposed No. of DUs, Shared Housing Units (SHU) or Non- Residential SF <sup>6</sup>
Guest Rooms / SHUs			
Studio			
One Bedroom			
Two Bedrooms			
Three Bedrooms			
Bedrooms			
Non-Residential SF			
Other			

<sup>&</sup>lt;sup>5</sup> See 'HistoricPlacesLA' under 'Planning and Zoning' tab of ZIMAS

<sup>&</sup>lt;sup>6</sup> Replacement units shall comply with LAMC Ch. 1A Sec. 4C.15. Request more information from the Los Angeles Housing Department.

# **B. Describe Previous Cases Filed:**

Previous Cases	1	2	3			
Case No(s).:						
Date Filed:						
Date Approved:						
End of Appeal Period:						
Environmental Case No.:						
5. APPLICATION	TYPE					
Indicate requested incentives (On or Not on Menu), Public Benefit Options, Waivers of Development Standards and Multiple Approvals as applicable in the corresponding sections below. A Project may request up to five Incentives On or Not on the Menu.						
☐ On-Menu Incentiv	ves (specify):					
1)						
2)						
3)						
4)						
5)						
□ Not on Menu Incentives (specify):						
1)	1)					

	4)
	5)
□ Pul	blic Benefit Options (specify):
	1)
	2)
	3)
	4)
	5)
□ Wa	ivers of Development Standards (specify):
	1)
	2)
	3)
	4)
	5)
□ Mul	Itiple Approvals (see non-comprehensive list below for reference):
	☐ Zone/Height District Change per LAMC Section 13B.1.4. of Chapter 1A
	$\Box$ Conditional Use per LAMC Section 9.2.1.F.4. of Chapter 1A or LAMC Section 9.2.1.G. of Chapter 1A, as applicable
	☐ Project Compliance per LAMC Sections 13B.4.2. and 13B.4.3. of Chapter 1A
	☐ Community Design Overlay per or LAMC Section 8.2.5.D.4. of Chapter 1A
	☐ Coastal Development Permit per 13B.9.2. of Chapter 1A
	☐ Tract or Parcel Map per LAMC Sections 13B.7.3. or 13B.7.5. of Ch.1A

6. ENVIRONMENTAL REVIEW	
☐ Project is Exempt <sup>7</sup>	
□ Not Yet Filed	
☐ Filed (Case No.):	
7. HOUSING DEVELOPMENT PROJECT TYPE	
Check all that apply:	
☐ For Rent ☐ For Sale ☐ Mixed-Use Project ☐ Resid	dential Hotel □ Acutely Low Income
$\Box$ Extremely Low Income $\;\Box$ Very Low Income $\;\Box$ Low	Income ☐ Moderate Income
☐ Supportive Housing ☐ Chronically Homeless ☐ Sen	ior □ Shared Housing Building
☐ Special Needs (describe):	
☐ Other Category (describe):	
8. DENSITY CALCULATION (MAXIMUM ALLOW	/ABLE RESIDENTIAL DENSITY)8 9
Lot size (including any ½ of alleys)	SF (a)
Density allowed by Zone (includes Qs and Overlays)	SF of lot area per DU (b)
Land Use: Density allowed by General Plan Land Use Most Permissive Corresponding Zone	SF of lot area per DU (c)
Density allowed by Specific Plan	SF of lot area per DU (d)
Maximum Allowable Residential Density (per highest density allowed of (b)(c)(d))	units per SF(e)
No. of Shared Housing Units (if applicable)	

<sup>&</sup>lt;sup>7</sup> Project may be exempt from CEQA review if it qualifies for a CEQA Exemption or is a Ministerial Project (aka, "By Right"). Refer to CP-4089 for The Housing Element CEQA Streamlining Checklist Form.

<sup>&</sup>lt;sup>8</sup> If there is a related subdivision case, the lot area shall be calculated based on the site area after a dedication of land has been provided.

<sup>&</sup>lt;sup>9</sup> As defined by Government Code Section 65915(o)(7), which states that "maximum allowable residential density" or "base density" means the maximum number of units allowed under the zoning ordinance, specific plan, or land use element of the general plan, or, if a range of density is permitted applicable to the project. If the density allowed under the zoning ordinance is inconsistent with the density allowed under the land use element of the general plan or specific plan, the greater shall prevail.

# 9. BASE INCENTIVES

Indicate requested Base Incentives for Faith-Based Organization Projects by checking the respective boxes in the table below.

Eligibility Subarea	□ Density	□ Parking	□ FAR	□ Height	
□ Citywide	The amount of additional units granted as a density bonus shall be equivalent to 80% of the number of units that were set aside for lower income households prior to the application of the density bonus	The minimum parking is .5 automobile parking stalls per dwelling unit.	Maximum of 1.5.	An increase of 11 feet or story, whichever is greater.	
<ul><li>☐ Within a Low</li><li>Vehicle Travel</li><li>Area or a half</li><li>mile of a Major</li><li>Transit Stop</li></ul>	Limited by Floor Area	No minimum residential parking is required.	Maximum of 2.0	An increase of 11 feet or story, whichever is greater.	
□ Within a Moderate, High, or Highest Opportunity Area	Limited by Floor Area	No minimum residential parking is required. Required parking for current or proposed nonresidential uses may be reduced by 25%.	Maximum of 2.5.	An increase of 11 feet or story, whichever is greater.	
☐ Form District, Specific Plan, Special Zone, or Supplemental District FAR: If an applicable Specific Plan, Supplemental District, or Special Zone, or the applied Form District (Part 2B) allows a tier 1 bonus floor area ratio or tier 1 bonus height higher than what is granted in this program, qualifying projects may instead opt to use the tier 1 bonus floor area ratio or tier 1 bonus height FAR in lieu of the floor area ratio or height granted in the local base incentives.  Tier 1 FAR:					
Tier 1 Height:					
□ Church Parking: For consistency with California Government Code Section 65913.6, parking that was previously required under a Conditional Use Permit pursuant to LAMC Ch. 1A Sec. 13B.2.3. for an existing "church" or "house of worship" use, or that would be required as part of a Conditional Use Permit for a proposed "community assembly" use, shall be reduced by 50%.					
$\Box$ <u>Car Share Proximity and Parking:</u> No parking shall be required for a Faith-Based Organization Project if there is a car share vehicle within one block of the lot.					

Projects must propose 5 or more units to be eligible for the Affordable Housing Incentive Program			
Number of units prior to Density:	(f)		
Units Proposed with Density Bonus:	(g)		
Parking Permitted w/o Incentives:	Parking Permitted with Incentives:		
FAR Permitted w/o Incentives:	FAR Permitted with Incentives:		
Height Permitted w/o Incentives:	Height Permitted with Incentives:		

# **Affordability Compliance:**

AHIP Projects must provide minimum affordable units to meet State Density Bonus requirements. Complete Step 1 to ensure State Density Bonus requirements are met, and Steps 2-5 to ensure project specific affordability requirements are met.

Step 1	Step 2	Step 3	Step 4
Initial Affordability set	Overall Covenanted Unit Maximum Allowed Units		Maximum
aside prior to application	Requirement , Inclusive of	Set Aside for Moderate	Market Rate
of Density Bonus <sup>10</sup>	Units from Step 1	Income Households	Units
(HCD for rental units)			
	(HCD or TCAC for rental	(HCD or TCAC for rental	
Check applicable option	units)	units)	
☐ Option A: 15% Very			
Low Income (HCD):			
(Step 1)	(Step 2)		
	_	(Results of Step 2-	g* 20%,
f <sup>11</sup> *15%, rounded up	g*80%, rounded up	Results Step 1)*20%,	rounded up
		rounded up	
☐ Option B: 25% Low			
Income (HCD):			
(Step 1)	(Step 2)		
		(Results of Step 2-	g* 20%,
f*25%, rounded up		Results Step 1)*20%,	rounded up
	g*80%, rounded up	rounded up	
☐ Option C 45%			
Income (for sale only)			
(Step 1)	(Step 2)		
		Results Step 1 + (Results	g* 20%,
f*45%, rounded up	g*80%, rounded up	of Step 2)*20%), rounded	rounded up
		ир	-

<sup>&</sup>lt;sup>10</sup> If (f) is greater than (g), use (g) for Step 1

<sup>&</sup>lt;sup>11</sup> Variables are labelled in previous sections.

**Step 5:** Specify Unit Breakdown Provided Per Each Income Category after the Application of the Density Bonus:

	Total	For Sale	For Rent	HCD	TCAC
Acutely Low Income (ALI)					
Extremely Low Income (ELI)					
Very Low Income (VLI)					
Low Income (LI)					
Moderate Income					
Market Rate					
Manager's Units <sup>12</sup>					
Other:					
TOTAL No. of Affordable Housing DUs(m)					
No. of Density Bonus Units:(n)  If g>f, then n=g-f; if f=g, then n= 0] <sup>13</sup>					
Percent of Density Bonus Requested:(o) o = 100 x [(g/e) - 1] (round down)					
Percent of Affordable Set Aside <sup>14</sup> :(p) [m/e, round down to a whole number]					
□ <b>Percent for PHP qualification</b> <sup>15</sup> :(q) [m/g, round down to a whole number]					
□ Percent for Housing Element Streamlining <sup>16</sup> :[m/g, round down to a whole number]					

<sup>&</sup>lt;sup>12</sup> Properties proposing 16 units or more need to provide a manager's unit per 25 CCR § 42.

<sup>&</sup>lt;sup>13</sup> Variables are labelled in previous sections.

<sup>&</sup>lt;sup>14</sup> Projects must remain affordable throughout the duration of the project and permit process

<sup>&</sup>lt;sup>15</sup> Per ED 7, the housing development project must propose five or more units that contain at least 20% of all units as lower income restricted affordable housing units (Extremely Low Income, Very Low Income, or Low Income) or 40% of all units as Moderate Income restricted affordable housing units.

<sup>16</sup> A project must reserve 20% of overall proposed units for Lower Income Households to be eligible for streamlining. This requirement can be satisfied by reserving the requisite number of units for Low, Very Low, Extremely Low, or Acutely Low Income Households, or a combination thereof.

LAHD at <a href="https://housing.lacity.org/partners/">https://housing.lacity.org/partners/</a> land-use-rent-income.		llity please contact
<b>Roadway Widening</b> Does the project request an exemption f widening requirements pursuant to LAMC Section 10.1.10. of		e roadway
☐ Yes ☐ No.		
10. ADDITIONAL INCENTIVES		
Select up to five Additional Incentives (On or Not on Meneligible for on-menu incentives. A Project requesting incentive pursuant to Expanded Administrative Review (LAMC Section	es not on the Men	ı will be reviewed
Check the box for the incentive(s) being requested. On the lin standards permitted, and the proposed standards with the use to indicate if the incentive being requested is on-menu, or excite menu of incentives.	e of the incentive.	Then, check the box
Permitted Proposed per Ince	ntives On-Menu	Not On Menu
□ By-Right Adjustment		
(Relief from any		
standard otherwise		
granted per Sec. 13B.5.2,		
each counts as 1 incentive)	□	
□ Yard/Setback		
(Relief equivalent to by-right adjustment.		
All setbacks may be adjusted with use of one incentive)		
□ Front	🗆	
□ Side (1)	🗆	
□ Side (2)		
□ Rear		
☐ Alternative Frontage (counts as 2 incentives)		

<sup>&</sup>lt;sup>17</sup> All units including proposed or future proposed ADUs shall be subject to affordability requirements as determined by LAHD.

<sup>&</sup>lt;sup>18</sup> Projects in a Very High Fire Hazard Severity Zone, The Coastal Zone, a Hillside Area or subject to procedures in LAMC Section 13B.2.3 (Class Conditional Use Permit 3) are not eligible for this incentive

	Permitted	Proposed per Incentives	On-Menu	ı   Not On I	Menu
☐ Multi-Unit 2 (MU2)					
☐ General 1 (G1)					
☐ Averaging (all count as o	one incentive	e – check all that are needed	)		
□ FAR					
□ Density		<del>-</del>			
□ Parking		<del>-</del>			
☐ Lot Amenity Space	e				
☐ District Boundary Hght.					
☐ Ground Floor Act.					
☐ Ground Story Height					
□ Commercial Parking					
☐ Density Calculation					
□ Buildings/ Passages					
☐ Building Coverage					
☐ Lot Width		_			
Incentives for Projects with	a Maximum .	Allowable Residential Densit	y of under	5 Units	
	Perm	itted Proposed per Incen	tives On	-Menu   No	ot On Menu
☐ Lot Requirements					
□ Yard/Setback					
(All count as one incentive	_				
check all that are needed)					
☐ Front					
☐ Side (1)					
□ Side (2)					
□ Rear					
☐ Interior					
□ Alley					

Other Incentives Not on Menu (specify):					
TOTAL No. of Inc	centives Reques	ted: On-Menu Off-Me	nu		
11. PUBLIC BE	NEFIT OPTION	S			
A Project requesti Review (LAMC Se	•	Options will be reviewed p Chapter 1A).	oursuant to Expa	anded Administrative	
Public Benefit Option	Permitted w/o Incentives	Proposed per Base, On-Menu, or Off-Menu Incentives	Request w/ Public Benefit	Public Benefit Option (Check box it using)	
Child Care Facility					
12. WAIVERS Up to one for Experequires Director's	anded Administra s Determination (l	tive Review (LAMC Section 13B.2.5. of MC Section 13B.2.3. of Characteristics)			
Indicate the Waive	ers being request	ed.			
Waiver Request:		Permitted:	Propose	Proposed with Waiver:	
1.		· · · · · · · · · · · · · · · · · · ·	<del></del>	<del></del>	
2		· · · · · · · · · · · · · · · · · · ·			
3	<del></del>	· · · · · · · · · · · · · · · · · · ·		<del></del>	
	<del></del> _	<del></del>	<del></del>	<del></del>	
5	<del></del>	<del></del>	<del></del>	<del></del>	

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**TOTAL No. of Waivers Requested:** 

#### 13. CUMULATIVE PROJECT OUTCOME

Density, FAR, Height, and Parking allowed on site with base zoning:

\_\_\_\_\_\_

Density, FAR, Height, and Parking permitted with Incentives, Public Benefit Options, and Waivers:

#### 14. COVENANT

All Affordable Housing Incentive Program projects are required to prepare and record an Affordability Covenant to the satisfaction of the LAHD's Occupancy Monitoring Unit <a href="mailto:before">before</a> a building permit can be issued. For more information, please contact the LAHD at <a href="mailto:lahd-landuse@lacity.org">lahd-landuse@lacity.org</a>. Certain Public Benefit Options (Section 11) require covenants recorded with LA County and submitted to City Planning.

#### 15. REPLACEMENT UNITS

Applicants must obtain a Replacement Unit Determination from LAHD pursuant to LAMC Sec. 4C.15. of Ch. 1A

Disclaimer: This review is based on the information and plans provided by the applicant at the time of submittal of this form. Applicants are advised to verify any zoning issues such as height, parking, setback, and any other applicable zoning requirements with LADBS.