## **REFERRAL FORM**

# AFFORDABLE HOUSING INCENTIVE PROGRAM FBO Project



This form applies to properties subject to zoning established in Chapter 1 of the Los Angeles Municipal Code (LAMC). For properties subject to zoning established in Chapter 1A of the LAMC, please use form <u>CP-4098.A</u>. For more information on a property's applied zoning, visit zimas.lacity.org

This form is to serve as a referral to the Los Angeles City Planning's Development Services Center (DSC) for Faith-Based Organization (FBO) Project cases filed under the Affordable Housing Incentive Program of LAMC Section 12.22 A.39 of Chapter 1(in addition to the required City Planning Application and any other necessary documentation); and to the City of Los Angeles Housing Department (LAHD), Department of Building and Safety (LADBS), or other City agency for project status and entitlement need purposes. All Applicants are required to provide a complete set of architectural plans at the time that this form is submitted for review. Any application submitted that is missing any required materials will be considered incomplete and will not be reviewed until all materials are submitted.

This form shall be completed by the Applicant and reviewed and signed by City Planning DSC Affordable Housing Services Section (AHSS) Staff prior to filing an application for an entitlement or administrative review. Any modifications to the content(s) of this form after its authorization by AHSS Staff is prohibited. City Planning reserves the right to require an updated Referral Form for the project if more than 180 days have transpired since the referral date, or as necessary, to reflect project modifications, policy changes, bus route changes, bus schedule changes, and/or amendments to the Los Angeles Municipal Code (LAMC), local laws, and State laws.

If a project is only seeking base incentives and on-menu incentives, and no other discretionary approval, this form is not required and the project may proceed directly to the Department of Building and Safety to apply for a building permit, except for projects on sites with Surveyed Historic Resources.

Note: This Referral Form <u>does not</u> constitute a City Planning application. See the Forms webpage for City Planning Application (<u>CP13-7771.1</u>) and the City Planning Application Filing Instructions (<u>CP13-7810</u>). If the project is located within a Specific Plan or Overlay Zone, check with the assigned planner prior to preparing these plans, as some have additional or different requirements. An <u>Assignment List</u> can be found on the City Planning website at <a href="http://planning.lacity.org">http://planning.lacity.org</a> under the "About" tab, under "Staff Directory."

## THIS SECTION TO BE COMPLETED BY AHSS STAFF ONLY

Planning Staff Name & Title:	
Planning Staff Signature:	
Referral Date:	Expiration Date:
Case Number:	

Environmental Factors:	☐ In a Very High Fire Hazard Severity Zone
	☐ In The Coastal Zone
	☐ In a Sea Level Rise Area
Zone:	☐ Located in a manufacturing zone that does not allow multiple family residential uses (M1, M2, M3), including sites zoned CM, MR1, and MR2 with no residential uses permitted from an applicable planning overlay.
	$\square$ In a Single-family zone (RW and more restrictive)
Historic Resources:	☐ Designated Historic Resource
	☐ Surveyed Historic Resource
	☐ Non-Contributing Element
Eligibility Subarea:	☐ Within a ½ mile of a Major Transit Stop or a Low Vehicle Travel Area
	$\square$ In a Moderate, High, or Highest Resource TCAC Opportunity Area
	$\square$ Citywide (in neither of the above areas)
Ownership:	☐ The Ownership Documentation Checklist (CP-4101) with required documents attached has been submitted
Procedure Review:	<ul> <li>☐ Ministerial Review: Department of Building and Safety</li> <li>☐ Ministerial Review: Expanded Administrative Review</li> <li>☐ Discretionary Review: Director's Determination (DIR)</li> <li>☐ Discretionary Review: City Planning Commission</li> <li>Review (CPC)</li> </ul>
Notes:	

## THIS SECTION TO BE COMPLETED BY THE APPLICANT

### APPLICANT REQUESTING

Faith-Based Organization Project (Per LAMC Section 12.22 A.39(b) of Chapter 1)

Other project types under the Affordable Housing Incentive Program (LAMC 12.22 Section A.39 of Chapter 1) require a different <u>referral form</u>: One-Hundred Percent Affordable Housing Projects (CP-4097 per LAMC Section 12.03 of Chapter 1), Shared Equity Projects (CP-4100 per LAMC Section 12.22 A.39(b) of Chapter 1), Public Land Projects (CP-4099, per LAMC Section 12.22 A.39(b) of Chapter 1)

A Faith-Based Organization Project must submit the Owner Documentation Checklist ( <u>CP-4101</u> ) and associated documentation. Checklist included within application:
□ Yes □ No
Other Programs and Streamlining Being Requested:
$\square$ ED 1 <sup>1</sup> $\square$ Housing Element Site (ZI-2534 or ZI-2535) <sup>2</sup> $\square$ Type 1 Unified Adaptive Reuse <sup>3</sup>
□ SB 4, CGS 65913.16 □ Measure JJJ □ SB 35
□ Other (specify):
Note that <b>Senate Bill 4 Projects (CGS 65913.16)</b> are not eligible for the Faith-Based Organization Project Type, use 100% Affordable Housing Project Referral Form (CP-4097)
APPLICANT INFORMATION
Applicant Name:
Phone Number:
Email:
I. PROPOSED PROJECT
1. PROJECT LOCATION/ZONING
Project Address(es):
Assessor Parcel Number(s):
Community Plan:
Zone:

<sup>&</sup>lt;sup>1</sup> Refer to Executive Directive 1 Implementation Guidelines for qualifying criteria. If the project is determined to be ineligible for ED 1, a new Referral Form will need to be obtained.

<sup>&</sup>lt;sup>2</sup> Pursuant to LAMC Ch.1 Section 16.70 E. of Chapter 1, Housing Development Projects located on these sites that reserve at least 20 percent of the units for Lower Income Households shall be subject to Ministerial Approval.

<sup>&</sup>lt;sup>3</sup> See LAMC Section 12.22 A.26(h)(1) of Chapter 1 for additional requirements associated with a Type I Unified Adaptive Reuse Project.

Land Use Designation:
Corresponding Zones:
Number of Parcels:
Project Site Area (sf) <sup>4</sup> :
Other Site Regulations:
□ Specific Plan □ DRB/CDO □ HPOZ □ Enterprise Zone
□ Redevelopment Project Area □ Designated Historic Resource
□ Non-Contributing Element □ CPIO □ Other
If applicable, specify:
Housing Element Inventory of Sites: ☐ Yes ☐ No
☐ Q Condition/D Limitation (Ordinance No. and provide a copy):
Other Pertinent Zoning Information (Including General Plan footnotes, etc; specify):
2. ELIGIBILITY
A Project is <u>not</u> eligible if located in a:
□ Very High Fire Severity Zone
☐ Sea Level Rise Area
☐ The Coastal Zone
$\square$ A manufacturing zone that does not allow multiple family residential uses (M1, M2, M3), including sites zoned CM, MR1, and MR2 with no residential uses permitted from an applicable planning Overlay
<b>Single Family.</b> Projects located in single- family zones (RW and more restrictive) are only eligible if (Select Applicable):
$\square$ The parcel was purchased prior to January 1, 2024, or
$\Box$ The parcel was purchased after January 1, 2024 and is within 528 feet of a House of Worship/Church use owned and operated by the filing Faith-Based Organization

<sup>&</sup>lt;sup>4</sup> Applicant should use official survey site area, if survey is provided.

Address of parcel with House of Worship/Church use and related CUP number:					
Surveyed Historic Resource <sup>5</sup> .					
□ Check this box if the project is on a site with <b>a surveyed historic resource</b> . These projects require Expanded Administrative Review (LAMC Section 13B.3.2. of Chapter 1A) and in some cases a Director's Determination (LAMC Section 13B.2.5. of Chapter 1A). See LAMC Section 12.22 A.39(c)(7) of Chapter 1.					
II. PROJECT INFORMATION					

3. DESCRIPTION OF PROPOSED PROJECT (Specify Uses, Height, Stories, Total Units, and Floor Area, etc;)

## 4. EXISTING USE

## A. Describe Existing Development:

Existing Uses Dwelling Unit (DU) Square Footage (SF)	Existing No. of DUs or Non- Residential SF	Existing No. of DUs or Non-Residential SF to be Demolished	Proposed No. of DUs, Shared Housing Units (SHU) or Non- Residential SF <sup>6</sup>
Guest Rooms / SHUs			
Studio			
One Bedroom			
Two Bedrooms			
Three Bedrooms			

 $<sup>^{\</sup>rm 5}\,\mbox{See}$  'HistoricPlacesLA' under 'Planning and Zoning' tab of  $\,\mbox{ZIMAS}$ 

<sup>&</sup>lt;sup>6</sup> Replacement units shall comply with LAMC Sections 16.60 & 16.61. Request more information from the Los Angeles Housing Department.

Existing Uses Dwelling Unit (DU) Square Footage (SF)	Existing No. of DUs or Non- Residential SF		sting No. of DUs Non-Residential SF to be Demolished	Sha	oposed No. of DUs, ared Housing Units (SHU) or Non- Residential SF <sup>6</sup>	
Bedrooms						
Non-Residential SF						
Other						
B. Describe Previous Cases Filed:						
Previous Cases	1		2		3	
Case No(s).:						
Date Filed:						
Date Approved:						
End of Appeal Period:						
Environmental Case No.:						
5. APPLICATION TYPE  Indicate requested incentives (On or Not on Menu), Public Benefit Options, Waivers of Development Standards and Multiple Approvals as applicable in the corresponding sections below. A Project may request up to five Incentives On or Not on the Menu.						
□ On-Menu Incentives (specify):						
1)						
2)						

	3)
	4)
	5)
□ Not	t on Menu Incentives (specify):
	1)
	2)
	3)
	4)
	5)
□ Pul	blic Benefit Options (specify):
	1)
	2)
	3)
	4)
	5)
□ Wa	nivers of Development Standards (specify):
	1)
	2)
	3)
	4)
	5)

☐ Multiple Approvals (see non-comprehensive list below for reference):					
☐ Zone/Height District Change per LAMC Section 12.32 of Chapter 1					
☐ Conditional Use per LAMC Section 12.24 U.26 of Chapter 1					
$\hfill\Box$ Project Compliance per LAMC Sections 13B.4.2. and 13B.4.3. of Chapter 1A					
☐ Community Design Overlay per LAMC Section 13.08 of Chapter 1					
$\square$ Coastal Development Permit per LAMC Sections 13B.9.1. or 13B.9.2. of Chapter 1A					
☐ Tract or Parcel Map per LAMC Sections 13B.7.3. or 13B.7.5. of Ch.1A					
6. ENVIRONMENTAL REVIEW					
☐ Project is Exempt <sup>7</sup>					
□ Not Yet Filed					
□ Filed (Case No.):					
7. HOUSING DEVELOPMENT PROJECT TYPE					
Check all that apply:					
☐ For Rent ☐ For Sale ☐ Mixed-Use Project ☐ Residential Hotel ☐ Acutely Low Income					
□ Extremely Low Income □ Very Low Income □ Low Income □ Moderate Income					
□ Supportive Housing □ Chronically Homeless □ Senior □ Shared Housing Building					
□ Special Needs (describe):					
□ Other Category (describe):					

<sup>&</sup>lt;sup>7</sup> Project may be exempt from CEQA review if it qualifies for a CEQA Exemption or is a Ministerial Project (aka, "By Right"). Refer to CP-4089 for The Housing Element CEQA Streamlining Checklist Form.

8. DENSITY CALCULATION (MAXIMUM ALLOWABLE RESIDENTIAL DENSITY) <sup>8 9</sup>							
	Lot size (including any ½ of alleys)SF (a)						
	Density allowed by Zo (includes Qs and Over		SF	SF of lot area per DU (b)			
	Land Use: Density allo Most Permissive Corre	owed by General Plan Landesponding Zone		SF of lot area per DU (c)			
	Density allowed by Sp	ecific Plan	SF	of lot area per	DU (d)		
	Maximum Allowable R (per highest density al	•	un	its per SF(e)			
	No. of Shared Housing	g Units (if applicable)					
	□ Land zoned for Parking (P): Land zoned for Parking may use the standards of the most permissive adjacent lot to establish maximum allowable residential density. See LAMC Section 12.22 A.39(e)(2) of Chapter 1 for more detail.						
	APN/Address o	f adjacent lot:					
	Zone of adjacent lot:						
	9. BASE INCENTIV	ES					
	Indicate requested Baboxes in the table belo	se Incentives for Faith-Bas	sed Organization Proj	iects by checkin	g the respective		
	Eligibility Subarea	□ Density	□ Parking	□ FAR	□ Height		
	□ Citywide	80% of the number of units set aside for Lower Income Households (CGS 65915(f)(3)(D)(i))	.5 Parking Spaces per Unit	The maximum FAR shall be equal to 1.5:1.	Bonus of up to 11' or 1 story, whichever is greater		
	☐ Within a Low Vehicle Travel Area or a half mile of a Major Transit Stop	Limited by Floor Area	No minimum parking required	The maximum FAR shall be equal to 2.0:1.	Bonus of up to 11' or 1 story, whichever is greater.		

<sup>&</sup>lt;sup>8</sup> If there is a related subdivision case, the lot area shall be calculated based on the site area after a dedication of land has been provided.

<sup>&</sup>lt;sup>9</sup> As defined by Government Code Section 65915(o)(7), which states that "maximum allowable residential density" or "base density" means the maximum number of units allowed under the zoning ordinance, specific plan, or land use element of the general plan, or, if a range of density is permitted applicable to the project. If the density allowed under the zoning ordinance is inconsistent with the density allowed under the land use element of the general plan or specific plan, the greater shall prevail.

Eligibility Subarea	□ Density	□ Parking	□ FAR	□ Height
□ In a Moderate, High, or Highest Opportunity Area	Limited by Floor Area	No minimum parking required  Required parking for current or proposed non-residential uses may be reduced by 25%	The maximum FAR shall be equal to 2.5:1	Bonus of up to 11' or 1 story, whichever is greater.
a development bonus	erlay FAR: In a Specific Plor incentive program to procific Plan or Overlay distric	ovide affordable hous	sing, a project m	ay utilize the
FAR:	<del></del>			
adjoining zone prior to	P): Land zoned for Parking accessing base incentived 22.A.39(e)(3) of Chapter	s. See LAMC Section		
APN/Address of	f adjacent lot:			
Zone of adjacer	nt lot:			
that was previously red of Chapter 1A for an e	r consistency with Californ quired under a Conditional xisting "church" or "house se Permit for a proposed '	Use Permit pursuant of worship" use, or the	t to LAMC Secti at would be req	on 13B.2.3. uired as
	<u>/ and Parking:</u> No parking share vehicle within one I	-	a Faith-Based (	Organization
Projects must propos Program	se 5 or more units to be	eligible for the Affor	rdable Housing	Incentive
Number of units prio	r to Density:			(f)
Units Proposed with	Density Bonus:			(g)
Parking Permitted w/	o Incentives:	Parking Permi	tted with Incer	ıtives:
FAR Permitted w/o In	centives:	FAR Permitted	d with Incentive	es:
Height Permitted w/o	Incentives:	Height Permit	ted with Incent	ives:

## **Affordability Compliance:**

AHIP Projects must provide minimum affordable units to meet State Density Bonus requirements. Complete Step 1 to ensure State Density Bonus requirements are met, and Steps 2-5 to ensure project specific affordability requirements are met.

Step 1	Step 2	Step 3	Step 4
Initial Affordability set	Overall Covenanted Unit	Maximum Allowed Units	Maximum
aside prior to application	Requirement , Inclusive of	Set Aside for Moderate	Market Rate
of Density Bonus <sup>10</sup>	Units from Step 1	Income Households	Units
(HCD for rental units)			
	(HCD or TCAC for rental	(HCD or TCAC for rental	
Check applicable option	units)	units)	
☐ Option A: 15% Very			
Low Income (HCD):			
(Step 1)	(Step 2)		
		(Results of Step 2-	g* 20%,
f <sup>11</sup> *15%, rounded up	g*80%, rounded up	Results Step 1)*20%,	rounded up
		rounded up	
☐ Option B: 25% Low			
Income (HCD):			
(Step 1)	(Step 2)		
, ,		(Results of Step 2-	g* 20%,
f*25%, rounded up		Results Step 1)*20%,	rounded up
	g*80%, rounded up	rounded up	•
☐ Option C 45%			
Income (for sale only)			
(Step 1)	(Step 2)		
		Results Step 1 + (Results	g* 20%,
f*45%, rounded up	g*80%, rounded up	of Step 2)*20%), rounded	rounded up
,		up	,

**Step 5:** Specify Unit Breakdown Provided Per Each Income Category after the Application of the Density Bonus:

	Total	For Sale	For Rent	HCD	TCAC
Acutely Low Income (ALI)					
Extremely Low Income (ELI)					
Very Low Income (VLI)					

<sup>&</sup>lt;sup>10</sup> If (f) is greater than (g), use (g) for Step 1

<sup>&</sup>lt;sup>11</sup> Variables are labelled in previous sections.

	Total	For Sale	For Rent	HCD	TCAC
Low Income (LI)					
Moderate Income					
Market Rate					
Manager's Units <sup>12</sup>					
Other:					
TOTAL No. of Affordable Housing D	Us				(m)
No. of Density Bonus Units:  If g>f, then n=g-f; if f=g, then n= 0] <sup>13</sup>		<del> </del>			(n)
Percent of Density Bonus Requester o = 100 x [(g/e) - 1] (round down)	d:				(o)
Percent of Affordable Set Aside <sup>14</sup> : [m/e, round down to a whole number]					(p)
☐ <b>Percent for PHP qualification</b> 15:[m/g, round down to a whole number]					(q)
□ Percent for Housing Element Stre [m/g, round down to a whole number]	amlining <sup>16</sup> :				
Note: Verify Rent Schedules with LAHI LAHD at <a href="https://housing.lacity.org/partrick">https://housing.lacity.org/partrick</a>					e contact
<b>Roadway Widening</b> Does the project widening requirements pursuant to LAI				able roadwa	ay
☐ Yes ☐ No.					

<sup>&</sup>lt;sup>12</sup> Properties proposing 16 units or more need to provide a manager's unit per 25 CCR § 42.

<sup>&</sup>lt;sup>13</sup> Variables are labelled in previous sections.

<sup>&</sup>lt;sup>14</sup> Projects must remain affordable throughout the duration of the project and permit process

<sup>&</sup>lt;sup>15</sup> Per ED 7, the housing development project must propose five or more units that contain at least 20% of all units as lower income restricted affordable housing units (Extremely Low Income, Very Low Income, or Low Income) or 40% of all units as Moderate Income restricted affordable housing units. 16 A project must reserve 20% of overall proposed units for Lower Income Households to be eligible for streamlining. This requirement can be satisfied by reserving the requisite number of units for Low, Very Low, Extremely Low, or Acutely Low Income Households, or a combination thereof.

All units including proposed or future proposed ADUs shall be subject to affordability requirements as determined by LAHD.

<sup>18</sup> Projects in a Very High Fire Hazard Severity Zone, The Coastal Zone, a Hillside Area or subject to procedures in LAMC Section 13B.2.3 (Class 3 Conditional Use Permit) of Chapter 1A are not eligible for this incentive

#### 10. ADDITIONAL INCENTIVES

**Select up to five Additional Incentives (On or Not on Menu).** Note that certain projects are not eligible for on-menu incentives. A Project requesting incentives not on the Menu will be reviewed pursuant to Expanded Administrative Review (LAMC Section 13B.3.2. of Chapter 1A).

Check the box for the incentive(s) being requested. On the lines provided, indicate the current standards permitted, and the proposed standards with the use of the incentive. Then, check the box to indicate if the incentive being requested is on-menu, or exceeds standards of the menu/ is not on the menu of incentives.

	Permitted	Proposed per Incentives	On-Menu	Not On Menu
☐ Yard/Setback				
(All count as one incentive	<del>)</del> —			
check all that are needed)				
☐ Front				
☐ Side (1)				
☐ Side (2)				
□ Rear				
☐ Transitional Height				
☐ Ground Floor Activation				
☐ Ground Floor Height				
☐ Commercial Parking				
☐ Buildings and Passages				
☐ Lot Coverage				
☐ Lot Width				
□ Open Space		<del>-</del>		
☐ Density Calculation				
☐ Averaging (all count as o	one incentive	e – check all that are needed	)	
□ FAR				
☐ Density				
□ Parking		_		

Permit	ted	Proposed per Incentives	On-Menu	Not On Menu
☐ Open Space				
☐ Vehicular Access				
☐ Relief from a Standard				
(Can be requested				
multiple times, each request				
counts as one incentive)				
Incentives for Projects with a Maxi	mum	Allowable Residential Dens	ity of under l	5   Inite
Permi		Proposed per Incentives		
☐ Yard/Setback				
(All count as one incentive –				
check all that are needed)				
□ Front				
□ Side (1)				
□ Side (2)				
□ Rear				
☐ Interior				
□ Alley				
☐ Buildings and Passages				
Other Incentives Not on Menu (spe	ecify):			
<b>TOTAL No. of Incentives Reques</b>	ted: (	On-Menu Off-Menu	_	

## 11. PUBLIC BENEFIT OPTIONS

A Project requesting Public Benefit Options will be reviewed pursuant to Expanded Administrative Review (LAMC Section 13B.3.2. of Chapter 1A).

Public Benefit Option	Permitted w/o Incentives	Proposed per Base, On-Menu, or Off- Menu Incentives	Request w/ Public Benefit	Public Benefit Option (Check box if using)
Child Care Facility				
Land Donation				

### 12. WAIVERS

Up to one for Expanded Administrative Review (LAMC Section 13B.3.2. of Chapter 1A), up to three requires Director's Determination (LAMC Section 13B.2.5. of Chapter 1A), and over 3 requires City Planning Commission Review (LAMC Section 13B.2.3. of Chapter 1A)

Indicate the Waivers being requested.

Waiver Request:	Permitted:	Proposed with Waiver:
1		
2		
3		
5		
Other:		

**TOTAL No. of Waivers Requested:** 

#### 13. CUMULATIVE PROJECT OUTCOME

Density, FAR, Height, and Parking allowed on site with base zoning:	

Density, FAR, Height, and Parking permitted with Incentives, Public Benefit Options, and Waivers:

### 14. COVENANT

All Affordable Housing Incentive Program projects are required to prepare and record an Affordability Covenant to the satisfaction of the LAHD's Occupancy Monitoring Unit **before** a building permit can be issued. For more information, please contact the LAHD at <a href="mailto:lahd-landuse@lacity.org">lahd-landuse@lacity.org</a>. Certain Public Benefit Options (Section 11) require covenants recorded with LA County and submitted to City Planning.

Disclaimer: This review is based on the information and plans provided by the applicant at the time of submittal of this form. Applicants are advised to verify any zoning issues such as height, parking, setback, and any other applicable zoning requirements with LADBS.