ALAMEDA INDUSTRIAL AREA Data and Recommendations

INDEX MAP

SUMMARY DATA

832.6 Total Acres of Land

34% Heavy Industrial use 4% Residential Use 3% Commercial Use

866 Businesses 272 Wholesale Trade: 31% of total

9,718 Employees 37% Manufacturing: 3,579 jobs

32% Wholesale Trade: 3,084 jobs

12% Retail Trade: 1,132 jobs

59% Light Industrial Use 176 Retail Trade: 20% of total 128 Manufacturing: 15% of total

DEMOGRAPHICS (Within 1 Mile)¹

12,179 Persons Employed in Manufacturing: 27% 56,576 Persons Living in Poverty: 38% 73,867 Persons With a HS Diploma or Less: 77% 18,016 Housing Units Without Auto Access: 42% ¹Demographics are for survey area plus 1 mile radius. See enclosed Alameda Demographic Data for conditions measured against the City as a whole.

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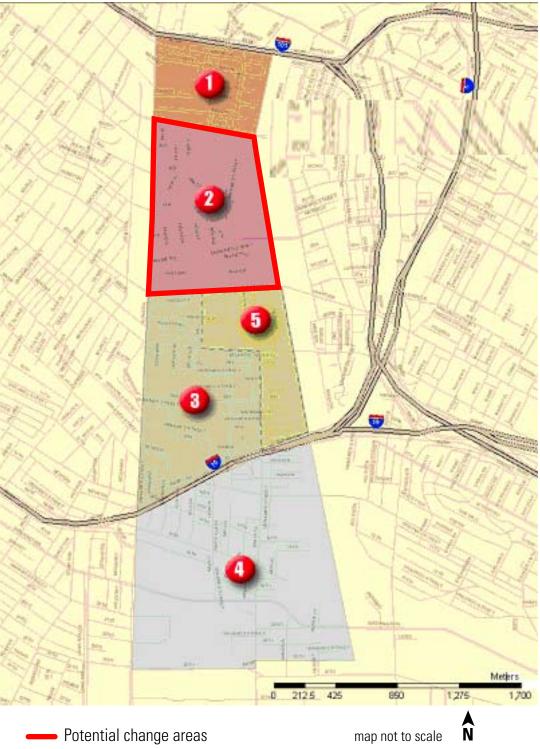
Sub Area Maps - 5 Sub Areas Alameda Demographic Data

SUMMARY STATISTICS BY SUB AREA

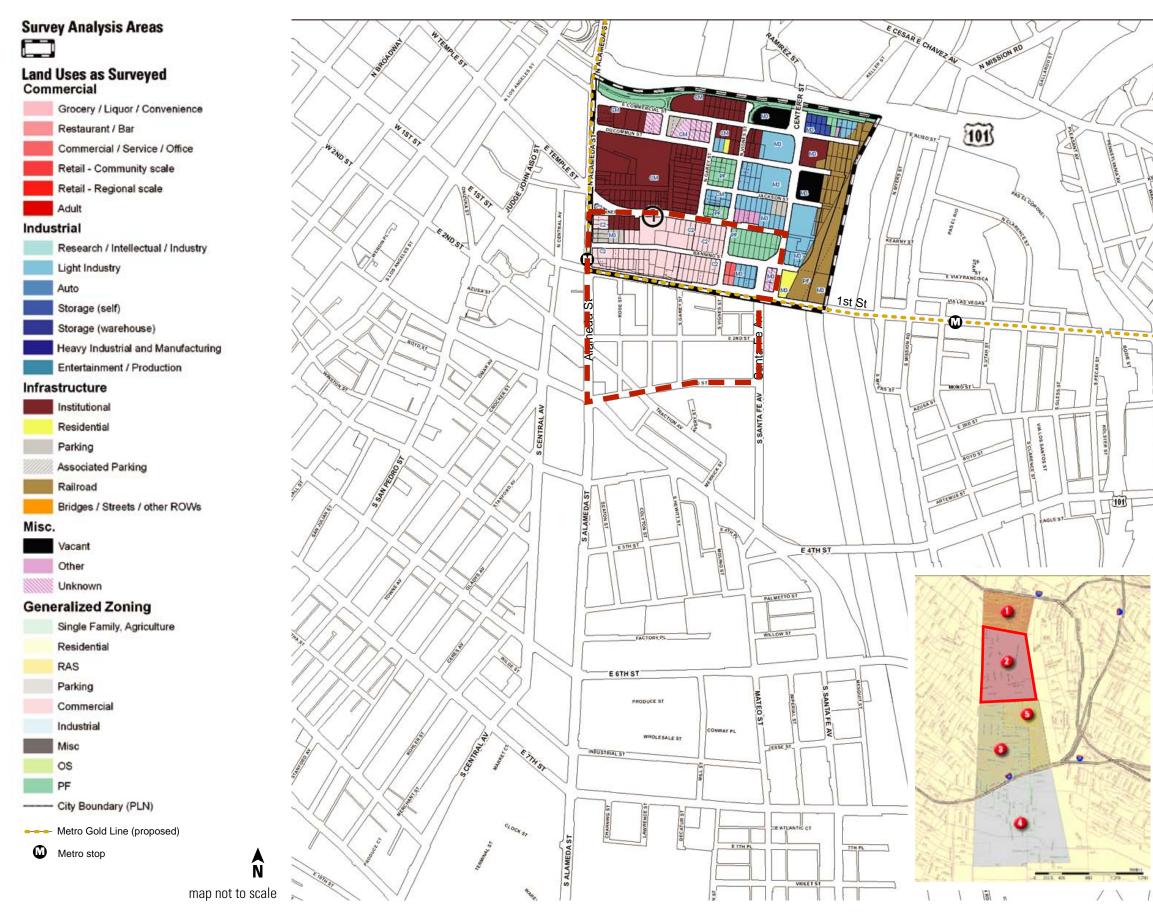
ANALYSIS AREA	NO. OF FIRMS	NO. OF JOBS	AREA (In Acres) Total Industrial/Commercial				
Analysis Area 1	44	738	60.3	14.4			
Analysis Area 2	237	2,201	163.0	62.5			
Analysis Area 3	334	3,904	238.9	191.5			
Analysis Area 4	251	2,875	370.4	245.5			
Analysis Area 5 ²	117	1,376	78.0	45.1			
Total Area	866	9,718	832.6	513.9			

²South of 6th Street, Sub-portion of Analysis Area 3.





Alameda Industrial Area Analysis Area 1



Top 5 Industries No. of Firms

Other Services 9 Wholesale Trade 5 Manufacturing 6 Apparel 3 Government 3 All Others 18 Total Jobs 738 Total Firms 44

Top 5 Industries

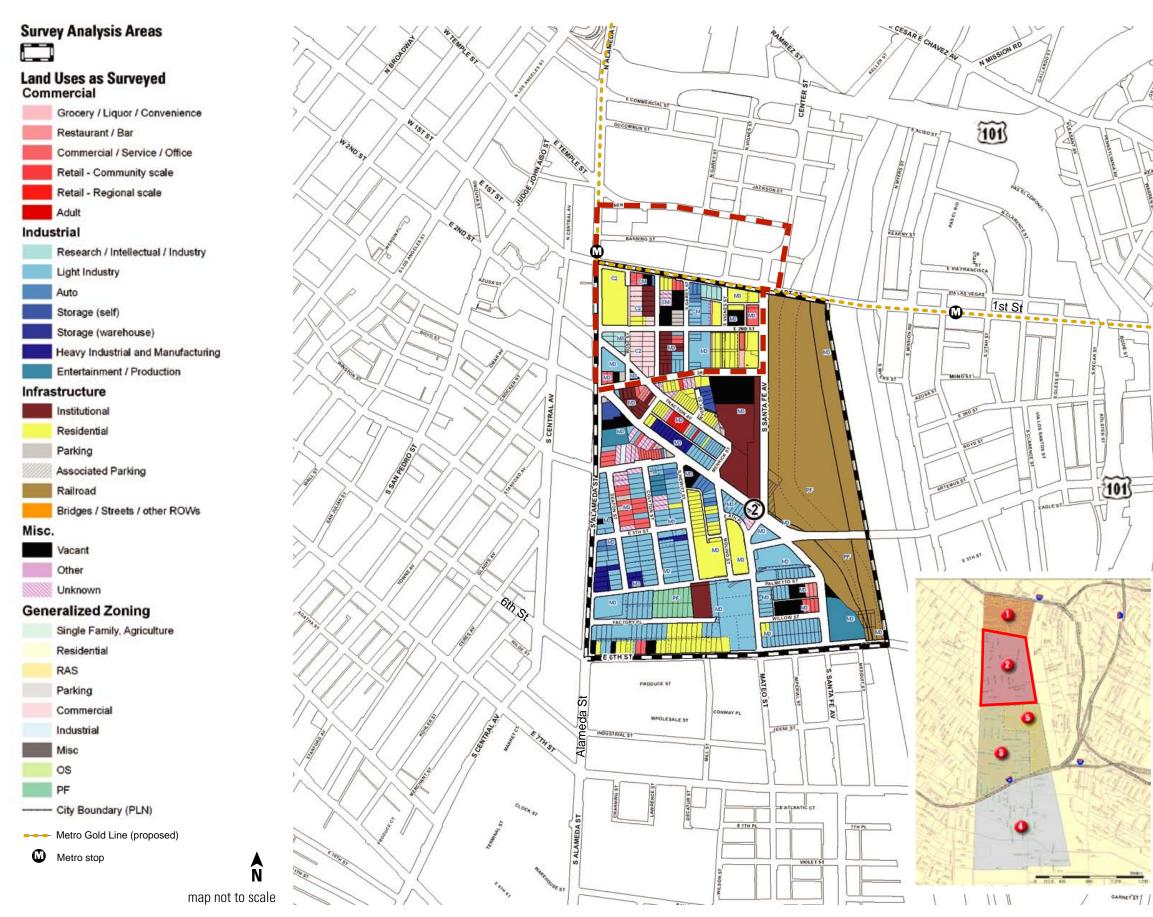
No. of Employees Manufacturing 418 Wholesale Trade 85 Other Services 85 Education 75 Health Services 18 All Others 57

Land Use Total Acres 60.3 Light Industrial 13.9 (23%) Heavy Industrial 0 Total Industrial 13.9 (23%) Residential 0.9 (2%) Commercial 0.5 (1%) Miscellaneous 45.0 (75%)

Preliminary Recommendations

Preserve industrial zoning consistent with current Central City North Community Plan; allow industrial and ancillary commercial uses only. Identify and implement infrastructure plans and investment strategies to facilitate industrial uses. No new residential uses; existing residential may remain. Recommend development of TOD Plan (for area bound by Temple St., Santa Fe Ave. 3rd St. and Alameda St.) as part of Civic Center Master Plan.

Alameda Industrial Area Analysis Area 2



Top 5 Industries No. of Firms

Other Services 58 Wholesale Trade 51 Manufacturing 27 Apparel 12 Misc Retail 9 All Others 71 Total Jobs 2,201 Total Firms 237

Top 5 Industries

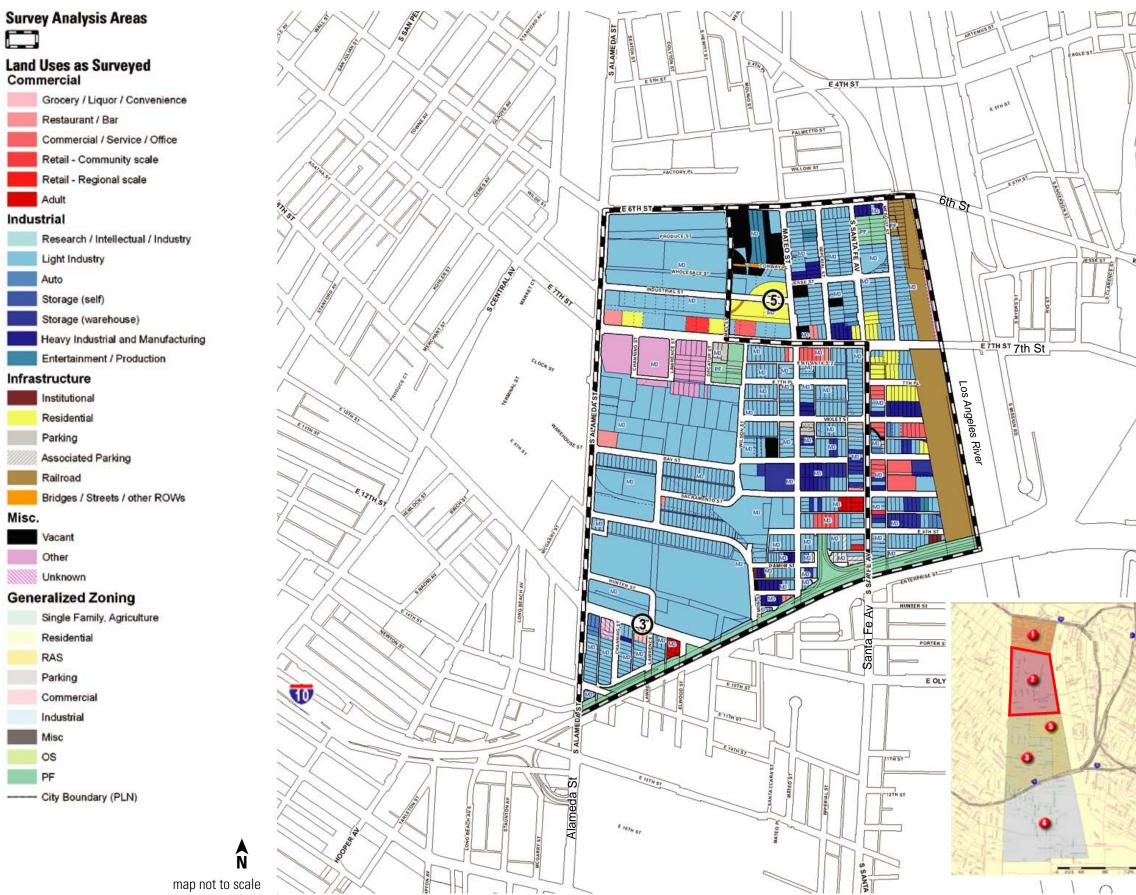
No. of Employees Manufacturing 543 Wholesale Trade 533 Other Services 239 Agri/Mining 203 Government 164 All Others 519

Land Use Total Acres 163.1 Light Industrial 51.7 (32%) Heavy Industrial 3.1 (2%) Total Industrial 54.7 (34%) Residential 23.3 (14%) Commercial 7.8 (5%) Miscellaneous 77.3 (47%)

Preliminary Recommendations

Preserve industrial zoning consistent with current Central City North Community Plan; allow industrial and ancillary commercial uses. Maintain and strengthen Artist in Residence district; continue to allow live/work uses and adaptive reuse for live/work functions. Allow new live/work residential construction with requirement for public benefits and/or in lieu fees for affordable artist housing, open space, and/or amenities within the district. Maintain existing district scale. Recommend development of TOD Plan (for area bound by Temple St., Santa Fe Ave. 3rd St. and Alameda St.) as part of Civic Center Master Plan. Develop strategies and programs to mitigate potential loss of industrial jobs.

Alameda Industrial Area Analysis Area 3 (Including Area 5)





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Top 5 Industries No. of Firms Wholesale Trade 125

Manufacturing 56 Other Services 36 Apparel 24 Food Stores 16 All Others 77 Total Jobs 3,904 Total Firms 334

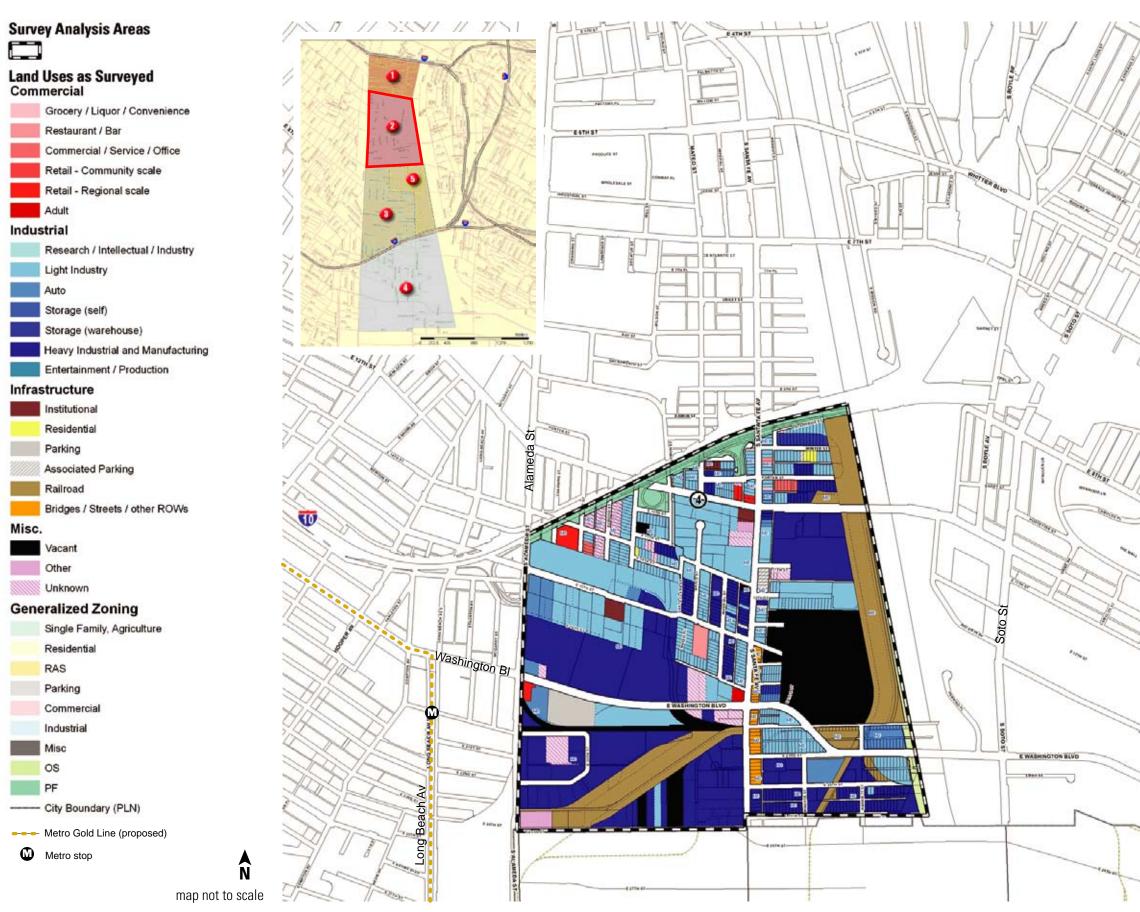
Top 5 Industries No. of Employees

Manufacturing 1,557 Wholesale Trade 1,431 Apparel 233 Other Services 133 Food Stores 79 All Others 471 Land Use Total Acres 239.0 Light Industrial 173.9 (73%) Heavy Industrial 6.8 (3%) Total Industrial 180.6 (76%) Residential 8.6 (4%) Commercial 10.9 (5%) Miscellaneous 38.8 (16%)

Preliminary Recommendations

Preserve industrial zoning consistent with current Central City North Community Plan; allow industrial and ancillary commercial uses only. Identify and implement infrastructure plans and investment strategies to facilitate industrial uses. No new residential uses; existing residential may remain.

Alameda Industrial Area Analysis Area 4



Top 5 Industries No. of Firms Wholesale Trade 92

Manufacturing 41 Other Services 27 Apparel 18 Food Stores 12 All Others 61 Total Jobs 2,875 Total Firms 251

Top 5 Industries No. of Employees

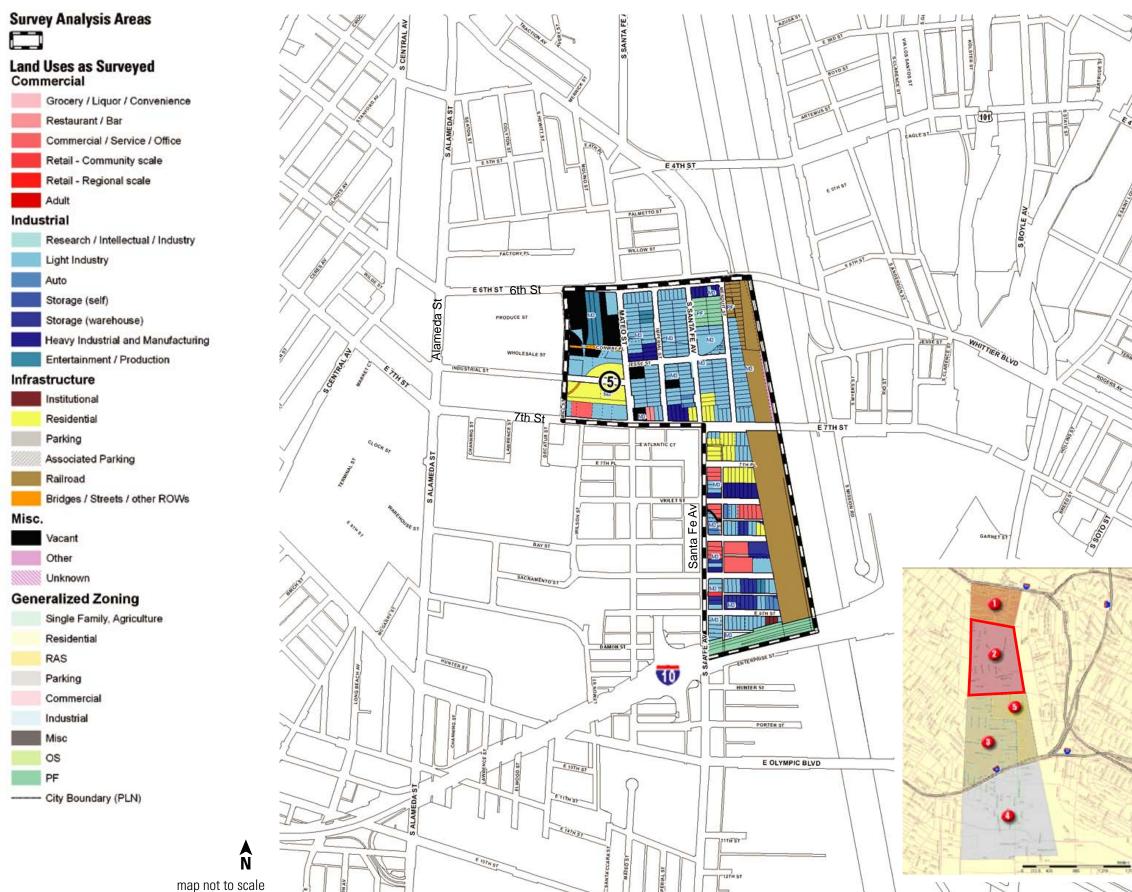
Manufacturing 1,145 Wholesale Trade 236 Apparel 172 Transportation 109 Other Services 98 All Others 299

Land Use Total Acres 370.6 Light Industrial 114.2 (31%) Heavy Industrial 124.7 (34%) Total Industrial 238.9 (65%) Residential 0.6 (<1%) Commercial 6.6 (2%) Miscellaneous 124.4 (34%)

Preliminary Recommendations

Preserve industrial zoning consistent with current Central City North Community Plan; allow industrial and ancillary commercial uses only. Identify and implement infrastructure plans and investment strategies to facilitate industrial uses. No new residential uses; existing residential may remain.

Alameda Industrial Area Analysis Area 5 (Sub Portion of Area 3)



map not to scale

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Top 5 Industries No. of Firms Wholesale Trade 44

Manufacturing 20 Other Services 13 Apparel 8 Food Stores 6 All Others 26

Total Jobs 1,376 **Total Firms 117**

Top 5 Industries

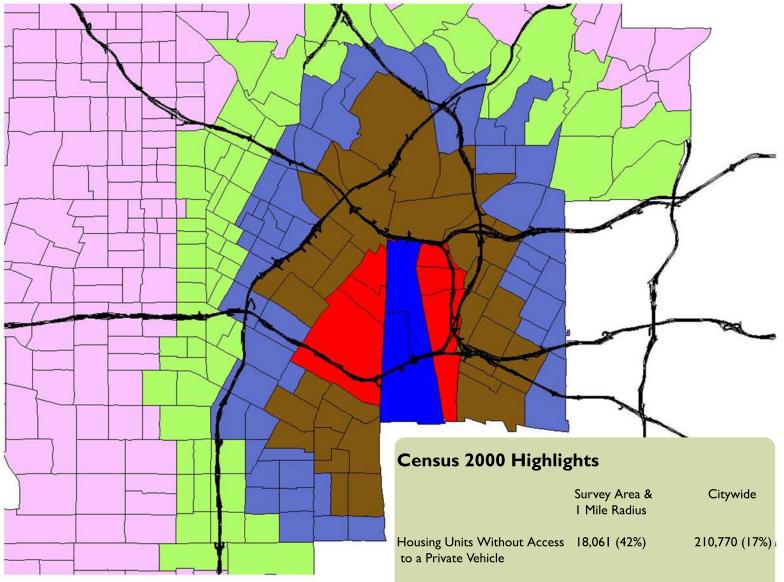
No. of Employees Manufacturing 549 Wholesale Trade 505 Apparel 82 Transportation 52 Other Services 47 All Others 141

Land Use **Total Acres 78.1** Light Industrial 36.7 (47%) Heavy Industrial 3.5 (5%) Total Industrial 40.3 (52%) Residential 7.4 (9%) Commercial 4.8 (6%) Miscellaneous 25.7 (33%)

Preliminary Recommendations

Preserve industrial zoning consistent with current Central City North Community Plan; allow industrial and ancillary commercial uses only. Identify and implement infrastructure plans and investment strategies to facilitate industrial uses. No new residential uses; existing residential may remain.

Alameda Demographic Data (2000 Census)



	T The Radius	
Housing Units Without Access to a Private Vehicle	18,061 (42%)	210,770 (17%)
Persons Over 25 With a High School Diploma or Less	73,867 (77%)	1,172,110 (51%)
Persons Employed in Manufacturing	12,179 (27%)	202,277 (13%)
Population Living Below the Poverty Line	56,576 (38%)	801,050 (22%)



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* Includes Survey Area and Non-Industrial Zones

		Surve	ey and								
		Intersect	ing Tracts	1-Mile	Radius*	2-Mile	Radius*	3-Mile	Radius*	City of Lo	s Angeles
		Count	Percent	Count	Percent	Count	Percent	Count	Percent	Count	Percent
Total	Population	19269		162362		359247		639952		3694834	
Total	Working Outside the Home	5334		43477		103209		198680		1433200	
	Transit, Bike or Walk to Work	2533	47	15289	35	38660	37	66907	34	214873	15
	Commute Less Than 15 Minutes	1105	21	9092	21	18631	18	34332	17	270935	19
	Commute 15-24 Minutes	1408	26	12673	29	30705	30	59308	30	424978	30
	Commute 25-34 Minutes	1184	22	10884	25	27822	27	52462	26	349706	24
	Commute 35-44 Minutes	458	9	2532	6	5785	6	12101	6	103391	7
	Commute 45 Minutes or More	1179	22	8296	19	20266	20	40477	20	284190	20
Total	Population 25 and Over	14318		96028		199566	;	356740		2308887	
	High School Diploma or Less	9887	69	73867	77	159387	80	267028	75	1172110	51
	Greater than High School Diploma	4431	31	22161	23	40179	20	89712	25	1136777	49
Empl	oyed Civilian Population 16 and Over	5842		45900		108661		209560		1532074	
	Employed in Manufacturing	900	15	12179	27	32751	30	52001	25	202277	13
	Employed in Wholesale Trade	450	8	3088	7	6726	6	11673	6	60691	4
	Employed in Transportation and Warehousing	199	3	1651	4	3782	3	7722	4	55755	4
Total	Household	6188		43180		94608		179710		1276609	
	Households With Any Public Assistance	1110	18	6715	16	14268	15	22878	13	88017	7
Perso	ons With Poverty Status Determined	18829		148594		341578		614035		3622606	
	Living Below the Poverty Line	9043	48	56576	38	128088	37	219137	36	801050	22
	100-200% of Poverty Line	5406	29	50602	34	119269	35	203623	33	878215	24
	Living Above 200% of the Poverty Line	4380	23	41416	28	94221	28	191275	31	1943341	54
Occu	pied Housing Units	6204		43143		94539)	179558		1275358	
	With No Access to Private Vehicle	3542	57	18061	42	38007	40	62598	35	210770	17
	With 1+ Vehicles	2662	43	25082	58	56532	60	116960	65	1064588	83
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Source: Census 2000 Summary File 3, Sample data aggregated by census tracts for those tracts intersecting the Industrial Survey Area,							a, and at				
	1, 2, and 3 mile radii from the Survey Area. * Radii are measured from the industrial zoned a			and to all 1							